

# Data Retention Policy – Afinse

**Effective Date:** April 17, 2026

## 1. Overview

Afinse is committed to protecting user data and only retaining personal and financial information for as long as necessary to provide services, comply with legal obligations, and resolve disputes.

## 2. Data We Retain

Afinse may retain the following types of data:

- User account information (name, email)
- Financial transaction data obtained via third-party services (e.g., Plaid)
- Application usage data
- Customer support communications

## 3. Retention Period

- User account data is retained as long as the account remains active.
- Financial data is retained only as necessary to provide the service.
- Inactive accounts may have data deleted after 12 months of inactivity.
- Certain data may be retained longer if required by law or for legitimate business purposes.

## 4. User Control

Users may request deletion of their data at any time by contacting: [support@afinse.com](mailto:support@afinse.com)

## 5. Security

All retained data is protected using industry-standard security measures, including encryption and restricted access.

## 6. Policy Review

This policy is reviewed periodically and updated as necessary to remain compliant with applicable laws.